

FY 2023-24 AND 2024-25 BOARD EDUCATION MATRIX

IN-HOUSE TRAININGS / EDUCATIONAL HOURS ^{1,4}													
		TOPIC	ORGANIZATION	TRAINING DATE	Andrea Ambriz	Rigo Arellano	Kenneth E. Buzzell	William Chun	Brian Churchill	Carlton Jenkins	Nanxi Liu	Raul Perez	Garrett Zimmon
2023-24	1	New Board Member Orientation (14 Sessions)	LAFPP Executive Management & City Attorney's Office	Various	3.75	3.75	3.75	1.5	3.5			6.75	3.75
	2	Leverage Education	Jim Voytko, RVK	December 21, 2023		0.75	0.75	0.75	0.75				0.75
	3	Fiduciary Duties & Corporate Engagement	Gina Di Domenico/Miguel Bahamon (City Attorney's Office) and Suzane Dugan, Cohen Milstein Sellers & Toll	January 18, 2024		0.5		0.5	0.5			0.5	0.5
	4	Part 1: Real Assets Structure	Rebecca A. Gratsinger, RVK	May 16, 2024	0.75	0.75	0.75	0.75	0.75			0.75	
	5	Part 2: Real Assets Structure	Ryan Sullivan, RVK	June 6, 2024	0.5	0.5	0.5		0.5			0.5	0.5
2024-25	6	New Board Member Orientation (14 Sessions)	LAFPP Executive Management & City Attorney's Office	Various						13	13		
	7	LAFPP Travel Process	Accounting	August 1, 2024		0.25	0.25		0.25			0.25	0.25
	8	Global Macro Lens on Environmental, Social, and Governance (ESG) factors by AllianceBernstein LP	AllianceBernstein LP	November 21, 2024				0.75	0.75		0.75	0.75	0.75
	9	Plan Funding Considerations with Focus on Asset Smoothing Education by Segal	Segal	December 5, 2024		0.75	0.75		0.75		0.75	0.75	0.75
	10	Board Fiduciary and Legal Education	City Attorney	January 16, 2025	0.5	0.5	0.5		0.5		0.5	0.5	
TOTAL HOURS					5.5	7.75	7.25	4.25	8.25	13	15	10.75	7.25

CONFERENCES / EDUCATIONAL HOURS ^{1,2,4}													
		TOPIC	ORGANIZATION	CONFERENCE DATE(S)	Andrea Ambriz	Rigo Arellano	Kenneth E. Buzzell	William Chun	Brian Churchill	Carlton Jenkins	Nanxi Liu	Raul Perez	Garrett Zimmon
2023-24	11	69th Annual Employee Benefits Conference	International Foundation of Employee Benefit Plans	October 1 - 4, 2023		15							
	12	Advanced Principles of Pension Governance for Trustees	California Association of Public Retirement Systems	March 27 - 29, 2024									15
2024-25	13	Public Safety Conference	National Conference on Public Employee Retirement Systems	October 27 - 30, 2024		20							20
	14	70th Annual Employee Benefits Conference	International Foundation of Employee Benefit Plans	November 8 - 13, 2024		20							
	15	California's Emerging & Diverse Investment Manager Forum	California Public Employees' Retirement System (CalPERS) and California State Teachers' Retirement System (CalSTRS)	May 12 - 13, 2025								7.5	
TOTAL HOURS					0	55	0	0	0	0	0	7.5	35

¹ Rounded to nearest quarter hour

² Based on 5 educational hours per day of conference

³ The Board Education Policy was amended in January 2023, establishing minimum educational hours: 1) 24 hours of education within the first two years of assuming office, and 2) 24 hours of education every subsequent two-year period the Board members remain in office.

⁴ Only current Commissioners are displayed in this matrix. It should be noted that Commissioners Liu and Jenkins were appointed on August 30, 2024 and April 22, 2025, respectively.

	Andrea Ambriz	Rigo Arellano	Kenneth E. Buzzell	William Chun	Brian Churchill	Carlton Jenkins	Nanxi Liu	Raul Perez	Garrett Zimmon
GRAND TOTAL EDUCATIONAL HOURS ³	5.5	62.75	7.25	4.25	8.25	13	15	18.25	42.25
TOTAL # OF CONFERENCES	0	3	0	0	0	0	0	1	2