



## CALIFORNIA STATE INCOME TAX WITHHOLDING FORM

SOCIAL SECURITY NUMBER (Last four digits) xxx-xx-	LAST NAME (PRINT)	FIRST NAME	M.I.
ADDRESS	CITY	STATE	ZIP CODE
E-MAIL ADDRESS	TELEPHONE		

**PENSIONER REQUEST FOR CA STATE INCOME TAX WITHHOLDING\***

**Select One Option Below**

1.  I elect to have NO CA taxes withheld

2.  Withhold using CA tax tables

a. Filing Status

Single or Married (with two or more incomes)

Married (one income)

Head of Household

b. Total number of Allowances \_\_\_\_\_

**You *must* enter number of allowances.**

c. Additional withholding \$ \_\_\_\_\_ (monthly)

3.  Withhold a flat dollar amount \$ \_\_\_\_\_ (monthly)

4.  Withhold CA State tax at 10% of my Federal rate

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

\*Effective January 1, 2018, LAFPP will no longer withhold state taxes for members residing outside of California.

**If you have any questions, please contact the Retirement Services Section at:**

**Los Angeles Fire and Police Pensions  
Attn: Retirement Services Section  
701 E. 3<sup>rd</sup> Street, Suite 200  
Los Angeles, CA 90013**

**Telephone: (844) 88-LAFPP (52377) or (213) 279-3125  
Fax: (213) 628-7716  
Email: rs@lafpp.com**

# INFORMATION AND INSTRUCTIONS FOR INCOME TAX WITHHOLDING

Pensioners receiving taxable pensions may elect to have California State taxes withheld from their pension payment.\* Each pensioner decides whether or not taxes will be withheld and can specify the method of withholding. Please note: YOU MAY INCUR PENALTIES IF NOT ENOUGH TAX IS WITHHELD.

The State of California (for residents only) requires that Los Angeles Fire and Police Pensions withhold taxes unless the pensioner completes an Income Tax Withholding form and requests that no taxes be withheld. If a completed form is not on file with our office, the Department must deduct California State taxes as if the pensioner were a married Individual with three withholding allowances (if applicable).

## **CALIFORNIA STATE TAX WITHHOLDING (MONTHLY)**

You have four options for withholding California State Tax. You may choose only one option. Completing more than one option may void the form.

**OPTION 1:** By making this election, no state taxes will be withheld.

**OPTION 2:** Making this election means California State taxes will be withheld using the tax tables. Your withholdings will change according to the tax tables. You must also complete your withholding status of "Single or Married (with two or more incomes)", "Married (one income)", or "Head of Household" **and indicate the number of allowances.** If the number of allowances is left blank, we will assume your "Total number of Allowances" to be zero (0). Please also indicate any additional monthly dollar amount you would like us to withhold. If the line is left blank, we will assume your "Additional withholding" to be zero dollars (\$0.00).

**OPTION 3:** Make this election to withhold a monthly whole dollar amount for CA state taxes.

**OPTION 4:** This election authorizes state tax to be withheld at 10% of your elected Federal rate.

The California source tax was repealed January 1, 1996. Pensioners who are not residents of California are no longer required to pay California taxes on their pensions. This form applies to CA withholding only.\*

If you are a California resident and have never submitted a tax withholding form, we have deducted taxes as if you were a married individual with three withholding allowances.

Your election will remain in effect until Los Angeles Fire and Police Pensions receives a new withholding form or you update your tax withholdings on MyLAFPP. Changes are due by the 15<sup>th</sup> of the month to take effect. Forms received or updates made in MyLAFPP after the 15<sup>th</sup> will take effect the following month. Changes in your withholding can be made as often as you wish.

**Los Angeles Fire and Police Pensions cannot give you tax advice. Questions regarding your tax liability should be directed to your tax advisor or the taxing agency.**

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